

Readymoney Mansion, 43, Veer Nariman Road, Mumbai - 400 001, India. Tel : (91 22) 4971 9355, 4971 9255, 6633 2288, 6623 0000
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Partners : A. M. Desai • B. D. Damodar • S. S. Vaidya • A. R. Amin • Ms. P. G. Mehta • R. V. Gandhi
C. S. Thakkar • P. S. Damodar • K. S. Vaidya • M. A. Kamdar • Ms. N. H. Vardhan
Associate Partner : Ms. P. S. Sharma

CT/ 3684 /2025

September 24, 2025

**The Board of Directors,
Medicap Healthcare Limited**
E-73, GIDC Manjusr,
Vadodara, Gujarat – 391775,
India

Dear Sirs,

Re: Proposed Initial Public Offering of equity shares (“IPO”) of Medicap Healthcare Limited (“the Company”)

We hereby give our consent to act as Legal Advisors in respect of the proposed Offer of the equity shares of the Company and to our name being included in the Draft Red Herring Prospectus/Red Herring Prospectus/ Prospectus, which the Company intends to issue in respect of the Offer. However, such consent shall not be regarded as the consent of an “expert” as envisaged under the provisions of Section 26 of the Companies Act, 2013. We hereby also authorize you to deliver this letter of consent to the Registrar of Companies for the purpose of filing under provisions of Section 32 of Companies Act, 2013.

Name:	Kanga & Co., Advocates & Solicitors
Address:	Ready Money Mansion, 43, Veer Nariman Road, Fort, Mumbai- 400 001, Maharashtra, India
Telephone:	(+91 22) 66230000, 66332288
Email ID:	chetan.thakkar@kangacompany.com
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Yours faithfully,
Kanga and Company,

Partner